

Private and confidential

By Email & By Hand

The Board of Directors

Chongqing Machinery & Electric Co., Ltd.

No. 60, Middle Section

Huangshan Avenue

New North Zone

Chongqing City

The PRC

22 May 2025

Dear Sirs and Madams,

重慶機電股份有限公司

Chongqing Machinery & Electric Co., Ltd.*

(the “Company”, together with its subsidiaries, the “Group”)

**(1) CONTINUING CONNECTED TRANSACTIONS; AND
(2) MAJOR TRANSACTIONS AND CONTINUING CONNECTED TRANSACTIONS**

We refer to the circular of the Company in respect of the above captioned matters dated 22 May 2025 (the “**Circular**”). Capitalized terms used herein shall have the same meanings as ascribed to them in the Circular, unless otherwise stated.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”) and the references to our name in the form and context in which they appear in the Circular.

We also confirm that, as at the latest practicable date of the Circular (i.e. 20 May 2025), we did not have any interest, either direct or indirect, in any assets which had been, since 31 December 2024, being the date to which the latest published audited consolidated financial statements of the Company were made up, acquired or disposed of by or leased to any member of the Group or are proposed to be acquired or disposed of by or leased to any member of the Group; and did not have any direct or indirect shareholding interests in any member of the Group and we did not have any right, whether legally enforceable or not, to subscribe for or nominate persons to subscribe for securities of any members of the Group.

We confirm that the IFA Letter is given as of the date of the Circular for incorporation therein, and we consent to the IFA Letter and this letter being made available for public inspection as described in the Appendix IV to the Circular.

Yours faithfully,

For and on behalf of

Lego Corporate Finance Limited



Stanley Ng

Managing Director